

## LESSON 1 //

### ACTIVITY

#### WHAT TO DO:

Take this fun quiz to figure out if you're more of a Nerd or a Free Spirit! If you're married, this will help you identify your role in the Budget Committee Meeting. If you're single, this will help you determine your strengths in creating your budget, and where you'll need some accountability.

# NERD & Free Spirit QUIZ

#### PERSON 1

A B

A B

#### PICK THE ONE THAT SOUNDS MOST LIKE YOU!

A: You're prepared for Tax Day months in advance.  
B: Tax Day? That's in October, right?

A: Rules are important and should always be followed.  
B: Rules are more like suggestions.

A: You are always on time. Always.  
B: You show up "on time," give or take 15 minutes.

A: You make a plan for each day of your vacation.  
B: Vacations are more fun with no schedule.

A: You read the introductions of books.  
They're in there for a reason!  
B: You skip introductions—only chapters count.

A: Your life's motto: "A place for everything  
and everything in its place."  
B: You live by the phrase, "It'll all work out!"

A: You organize your shirts by color. Doesn't everyone?  
B: You're doing good just to get your shirts off the floor.

A: You can't wait to create your EveryDollar budget!  
B: You're considering faking an illness for the  
Budget Committee Meeting.

#### PERSON 2

A B

A B

TOTAL YOUR SCORES AND  
CIRCLE THE HIGHEST ONE

IF YOU HAD A  
HIGH SCORE OF: **A**

SCORE

**4-5: NERD-ISH**

You have a pretty good idea of how much money is in your account.

**6-7: NERD**

Budgets are for awesome people.

**8: ULTRA NERD**

You canceled your plans with friends so you could start drafting next month's budget.

IF YOU HAD A  
HIGH SCORE OF: **B**

SCORE

**4-5: FREE SPIRIT-ISH**

You've got a budget somewhere. You could find it if you needed to.

**6-7: FREE SPIRIT**

Budgets are for boring people.

**8: ULTRA FREE SPIRIT**

Budgets are like putting on a straitjacket. Why would you ever do that to yourself?

OFFICIAL RULES OF THE  
**BUDGET COMMITTEE**  
MEETING



**FOR THE NERD**

1. Create the budget.
2. Thank the Free Spirit for being there!
3. Show the budget to the Free Spirit. Then be quiet.



**FOR THE FREE SPIRIT**

1. Come to the Budget Committee Meeting.
2. Be realistic and don't use the phrase "whatever you think."
3. Have an opinion and change something.